ROUNDTABLE CONFERENCE ON SUSTAINABLE PALM OIL

Preparatory cluster on Supply Chain Targets and Progress
Session today

- Topic is RSPOs supply chain targets and progress
- Start with a few questions as warm-up
- RSPO secretariat will introduce the regional targets and progress
- RSPO Credits and group manager of smallholders to introduce importance
- Break-out per region
- Plenary feedback of the break-out discussion
- NGO perspective on market transformation
- Shared responsibility in the supply chain

Speakers today

- Mark Wong, Sime Darby Plantations (moderator)
- Inke van der Sluijs, RSPO Secretariat
- Andreas Knoell, German Forum on Sustainable Palm Oil (FONAP)
- Jalal Sayuti, Group Manager of Gapoktan Tanjung Sehati
- Dave McLaughlin, Conservation International
RSPO has a target to reach 100% CSPO uptake by 2020 in Europe and US

A: Yes  B: No

What is the % uptake target for Malaysia and Indonesia for 2020?

A: 20%  B: 50%
RSPO has no presence in India

A: FALSE  B: TRUE

- RSPO representative: Kamal Prakash Seth
- Uptake target 30% by 2020

For China, RSPO has a 30% commitment for 2020

A: FALSE  B: TRUE

- 10%
For LATAM, RSPO has no commitment

A: TRUE  B: FALSE

REGIONAL TARGETS: RECAP

- E = EU & US 100% CSPO by 2020
- M = Malaysia & Indonesia 50% CSPO by 2020
- C = China (10%) & India (30%) CSPO by 2020
- C = Composition of 30% of smallholder volume, 1.2 million families or 2.4 million ha by 2018.

Did we achieve this target?
REGIONAL CONSUMPTION 2017 (OIL WORLD)

**2018F**

- EU28: 7.7
- CHINA: 5.1
- MALAYSIA: 2.9
- INDIA: 9.3
- INDONESIA: 9.2
- US+CANADA: 1.4
- GLOBAL CONSUMPTION WAS 65.5 MILLION METRIC TONNES IN 2017

REGIONAL PROGRESS (CSPO and fractions)

- **India 2017: 73.1**
- **China 2017: 1,000,000**
- **EU 2017: 2,000,000**
- **US&CA 2017: 3,000,000**
- **India 2018 (incl Sept): 4,000,000**
- **China 2018 (incl Sept): 5,000,000**
- **EU 2018 (incl Sept): 6,000,000**
- **US&CA 2018 (incl Sept): 7,000,000**

- RSPO Credits (IS incl)
- Physical (MB, SG, IP)
- Non-RSPO
RSPO CREDITS

- Important step towards 100% uptake (in case MB, SG not available)
- Incentives for smallholder inclusion
- Interview Jalal Sayuti

Group discussion on regional approach

Introduction to the region by:

Group 1: **India** by Kamal Prakash Seth
Group 2: **Malaysia** and **Indonesia** by Mark Wong, Tiur Rumondang, Jalal Sayuti
Group 3: **Europe** by Andreas Knoell
Group 4: **China** by Yun Jiang
Group 5: **US** and **Canada** by Dan Strechay, Dave McLaughlin
Group questions on regional approach

1. Describe the market
2. What are/were the successes in this region?
3. Where are the gaps?
4. How do we increase uptake?
5. What/who do we need for acceleration?
6. What innovations will contribute to successful market transformation?

NGO perspective on market transformation

Dave McLaughlin – Conservation International
Shared responsibility in the supply chain

What does it mean?
Shared responsibility principles in the new P&C 2018

These principles include:

1. Transparency and ethics
2. Legal compliance
3. Respect for human rights and benefits
4. Workers rights and conditions
5. Energy use, Pollution, and Greenhouse gas emissions

How can we enforce this? Would it raise barriers for uptake?

Thank You
REGIONAL CONSUMPTION 2018F (OIL WORLD)

EU28: 7.7

INDIA: 9.0

INDONESIA: 11.5

US+CANADA: 1.5

CHINA: 5.4

MALAYSIA: 3.4

GLOBAL CONSUMPTION EST. 73.1 MILLION METRIC TONNES FOR 2018